



WARNING SIGNS

Is It Time for A Change in Your Accounting System?

WEBINAR WORKBOOK & CHECKLIST

with Milestone Information Solutions



System Performance

Can you quantify this?

Examples: Daily/Weekly/Monthly Downtime.
 Track time spent on production critical processes.
 Money spent on IT/Consultants keeping the system operational.

Notes:



Excel spreadsheets are filling in software gaps

Can you quantify this?

Examples: Track time duplicating data entry.
 Track time creating compiling data from multiple sources for reporting.
 Manually creating compliance documents.

Notes:



Financial Reporting

Can you quantify this?

Examples: Track time creating compiling data from multiple sources for reporting.
Track time spent creating custom annual/monthly/weekly/daily reports.

Notes:



Integration

Can you quantify this?

Examples: Track time duplicating data entry between systems.
Track technical staff/consultants time maintaining integrations.

Notes:



Automation

Can you quantify this?

Examples: Manually sending invoices/statements and reminders to customer.
 Paper heavy expense tracking.
 Track hours or days spent manually processing end of month.

Notes:



Modern Workforce and Burnout

This is a difficult issue to measure; can you quantify it?

Examples: Do employees experience routine frustration due to systems or processes?
 Do employees feel demoralized by work that has no noticeable outcome?
 Does this lead to turnover?

Notes:

Add Your Unique Software Concerns

Can you quantify this?

Examples:

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This guide was provided by
Milestone Information Solutions

Contact us for a free consultation
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